

The Agenda of the 2009 Annual General Meeting of Shareholders

I .Time: 9:00 a.m., Friday, June 19, 2009

II .Venue: At the company's Chung Cheng Hall (1 Chung Kang Road, Hsiao Kang District, Kaohsiung, Taiwan, and R.O.C).

III . Main issues for convening the shareholders' meeting:

1. Reporting Items

- (1) Report on the operations of 2008.
- (2) Report on supervisor's review of the finalized financial statements of 2008.
- (3) Report on the issuance of domestic non-collateral corporate bond of 2008.
- (4) Report on the execution of shares buyback for the third time.

2. Discussing Items:

- (1) To approve 2008 Business Report and Financial Statements
- (2) To approve the proposal for distribution of 2008's profits.
- (3) Discussion on the capital increase from 2008's earnings.
- (4) Discussion on amendments to the Articles of Incorporation
- (5) Discussion on amendments to the Procedures for Acquisition or Disposal of Assets.
- (6) Discussion on amendments to the Articles of Endorsement and Guarantee.
- (7) Discussion on the removal of the prohibition against the holdings of the same or similar positions in Chung Hung Steel Corporation and etc. for chairman of BOD Chia-Juch Chang.

IV . Period of suspension of shares registration: 2009/04/21~2009/06/19