

The Agenda of the 2008 Annual General Meeting of Shareholders

I .Time: 9:00 a.m.,Thursday, June 19, 2008

II .Venue: At the company's Chung Cheng Hall (1 Chung Kang Road, Hsiao Kang District, Kaohsiung, Taiwan, R.O.C).

III. Main issues for convening the shareholders' meeting:

1. Reporting Items

(1)Report on the operations of 2007.

(2)Report on supervisor's review of the finalized financial statements of 2007.

(3)Report on the revision of "Rules Governing the Conduct of the Board of Directors

2. Discussing Items:

(1)To approve 2007 Business Report and Financial Statements

(2)To approve the proposal for distribution of 2007 profits

(3)Discussion on the capitalization of 2007 dividends sharing

(4)Discussion on amendments to the Articles of Incorporation

(5)Discussion on exchange of shares of China Steel Corporation and Dragon Steel Corporation

(6)Discussion on new shares issuance for exchanging shares of Dragon Steel Corporation

(7)Discussion on amendments to "Rules Governing the Conduct of the shareholders' meeting"

(8)Discussion on amendments to the Procedures for acquisition or Disposal of Assets

(9)Discussion on the removal of the prohibition against the holdings of the same or similar positions in Chung Hung Steel Corporation and etc. for chairman of BOD Wen-Yuan Lin

IV. Period of suspension of shares registration: 2008/04/21~2008/06/19